

### New Adult Intake Form

Please complete the following form in order to provide us with the background information we require to ensure you receive comprehensive care.

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Age: \_\_\_\_\_ Date of Birth (m/d/y): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone:H:(\_\_\_\_\_) \_\_\_\_\_ C: (\_\_\_\_\_) \_\_\_\_\_ W(\_\_\_\_\_) \_\_\_\_\_

May we leave voicemails at the above phone numbers? If so, select which ones.  Home  Cell  Work

Email address: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Gender: \_\_\_\_\_ Marital Status : \_\_\_\_\_

Do you have a health benefit plan? Yes No If Yes which company? \_\_\_\_\_

#### Emergency Contact:

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_

#### Medical Providers:

Name of family doctor: \_\_\_\_\_

Phone Number: (\_\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_

Other Medical Providers: \_\_\_\_\_

Where did you learn about this clinic?

- Google
- OAND/CAND
- Seminar
- Social Media
- Other
- Referral from: \_\_\_\_\_

Health Priorities/ Chief Concerns:

List your main health concerns in order of importance

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

Please indicate any serious illnesses, conditions, or reasons for hospitalizations

| Medical Condition/Hospitalization | Date of Diagnosis | Is the condition still present? | Symptoms |
|-----------------------------------|-------------------|---------------------------------|----------|
|                                   |                   |                                 |          |
|                                   |                   |                                 |          |
|                                   |                   |                                 |          |

Please list all current medications/supplements

| Medications/Supplements | Dose | Prescribing Physician | Length of Use |
|-------------------------|------|-----------------------|---------------|
|                         |      |                       |               |
|                         |      |                       |               |
|                         |      |                       |               |
|                         |      |                       |               |
|                         |      |                       |               |

Please indicate any allergies and/or food sensitivities

| Allergy/Food Sensitivity | Symptoms |
|--------------------------|----------|
|                          |          |
|                          |          |
|                          |          |

Please indicate which of the following screening tests do you receive (if known):

| Test   | Circle One | How Often/Recent Date |
|--|------------|-----------------------|
| Breast exam  | Yes No     |                       |
| Mammogram  | Yes No     |                       |
| Bone Density Scan                                      | Yes No     |                       |
| PAP test (women)                                       | Yes No     |                       |
| Digital rectal exam (men)                              | Yes No     |                       |
| PSA (men)  | Yes No     |                       |
| Cholesterol  | Yes No     |                       |
| Blood Glucose  | Yes No     |                       |
| Other (X-Ray, ultrasound, EEG, ECG, CT scan, MRI etc.) | Yes No     |                       |

Please indicate if any family member has had any of the following

| Illness              | Circle One | Family Member |
|----------------------|------------|---------------|
| Allergies            | Yes No     |               |
| Asthma               | Yes No     |               |
| Diabetes             | Yes No     |               |
| Heart Disease        | Yes No     |               |
| High Blood Pressure  | Yes No     |               |
| Kidney Disease       | Yes No     |               |
| Cancer               | Yes No     |               |
| Depression           | Yes No     |               |
| Other mental illness | Yes No     |               |
| Infertility          | Yes No     |               |
| Other                | Yes No     |               |

**Lifestyle:**

Do you exercise? \_\_\_\_\_ How often? \_\_\_\_\_

Have you recently had a change in weight?  Yes  No If Yes, how much? \_\_\_\_\_ ↑ or ↓

Hobbies: \_\_\_\_\_

Have you ever been infected with a Methicillin Resistant Organism (including MRSA)? \_\_\_\_\_

Is there anything that you feel is important that has not been covered?

\_\_\_\_\_

Check the conditions that you are currently experiencing, or have experienced often in the past. If more space is required please use the reverse side of this sheet.

|                                 |   |                                 |   |                                       |   |
|---------------------------------|---|---------------------------------|---|---------------------------------------|---|
| <b><u>General Symptoms:</u></b> |   | <b><u>Cardiovascular :</u></b>  |   | <b><u>Infections / Illnesses:</u></b> |   |
| Loss of consciousness           | <input type="checkbox"/> <input type="checkbox"/> | High blood pressure             | <input type="checkbox"/> <input type="checkbox"/> | Herpes                                | <input type="checkbox"/> <input type="checkbox"/> |
| Numbness / tingling             | <input type="checkbox"/> <input type="checkbox"/> | Low blood pressure              | <input type="checkbox"/> <input type="checkbox"/> | Hepatitis                             | <input type="checkbox"/> <input type="checkbox"/> |
| Fever                           | <input type="checkbox"/> <input type="checkbox"/> | Bleeding disorders              | <input type="checkbox"/> <input type="checkbox"/> | Plantar warts                         | <input type="checkbox"/> <input type="checkbox"/> |
| Sweats                          | <input type="checkbox"/> <input type="checkbox"/> | Chest pain                      | <input type="checkbox"/> <input type="checkbox"/> | TB                                    | <input type="checkbox"/> <input type="checkbox"/> |
| Fainting                        | <input type="checkbox"/> <input type="checkbox"/> | Stroke                          | <input type="checkbox"/> <input type="checkbox"/> | HIV / AIDs                            | <input type="checkbox"/> <input type="checkbox"/> |
| Dizziness                       | <input type="checkbox"/> <input type="checkbox"/> | Artery hardening                | <input type="checkbox"/> <input type="checkbox"/> | Cancer                                | <input type="checkbox"/> <input type="checkbox"/> |
| Loss of sleep/insomnia          | <input type="checkbox"/> <input type="checkbox"/> | Varicose veins                  | <input type="checkbox"/> <input type="checkbox"/> | Allergies                             | <input type="checkbox"/> <input type="checkbox"/> |
| Frequent colds / flus           | <input type="checkbox"/> <input type="checkbox"/> | Swelling of the ankles          | <input type="checkbox"/> <input type="checkbox"/> |                                       |   |
| Loss of weight                  | <input type="checkbox"/> <input type="checkbox"/> | Poor circulation                | <input type="checkbox"/> <input type="checkbox"/> | <b><u>Muscles and Joints:</u></b>     |   |
|                                 |   | Angina                          | <input type="checkbox"/> <input type="checkbox"/> | Stiff neck                            | <input type="checkbox"/> <input type="checkbox"/> |
| <b><u>Head/Neck:</u></b>        |   | Heart disease                   | <input type="checkbox"/> <input type="checkbox"/> | Backache                              | <input type="checkbox"/> <input type="checkbox"/> |
| Headaches                       | <input type="checkbox"/> <input type="checkbox"/> |                                 |   | Swollen joints                        | <input type="checkbox"/> <input type="checkbox"/> |
| Type: _____                     |   | <b><u>Genitorurinary:</u></b>   | <input type="checkbox"/> <input type="checkbox"/> | Painful tail bone                     | <input type="checkbox"/> <input type="checkbox"/> |
| Vision problems                 | <input type="checkbox"/> <input type="checkbox"/> | Trouble urinating               | <input type="checkbox"/> <input type="checkbox"/> | Foot trouble L / R                    | <input type="checkbox"/> <input type="checkbox"/> |
| TMJ concerns                    | <input type="checkbox"/> <input type="checkbox"/> | Blood in the urine              | <input type="checkbox"/> <input type="checkbox"/> | Shoulder pain L / R                   | <input type="checkbox"/> <input type="checkbox"/> |
| Earaches                        | <input type="checkbox"/> <input type="checkbox"/> | Kidney infections               | <input type="checkbox"/> <input type="checkbox"/> | Elbow pain L / R                      | <input type="checkbox"/> <input type="checkbox"/> |
| Decreased hearing               | <input type="checkbox"/> <input type="checkbox"/> | Bed wetting                     | <input type="checkbox"/> <input type="checkbox"/> | Wrist pain L / R                      | <input type="checkbox"/> <input type="checkbox"/> |
| Sinus problems                  | <input type="checkbox"/> <input type="checkbox"/> | Prostate trouble                |   | Hip pain L / R                        | <input type="checkbox"/> <input type="checkbox"/> |
| Difficulty swallowing           | <input type="checkbox"/> <input type="checkbox"/> |                                 |   | Knee pain L / R                       | <input type="checkbox"/> <input type="checkbox"/> |
|                                 |   | <b><u>Gastrointestinal:</u></b> |   | Arthritis                             | <input type="checkbox"/> <input type="checkbox"/> |
| <b><u>Skin</u></b>              |   | Poor digestion                  | <input type="checkbox"/> <input type="checkbox"/> | Weakness / loss strength              | <input type="checkbox"/> <input type="checkbox"/> |
| Rashes / Eczema                 | <input type="checkbox"/> <input type="checkbox"/> | Indigestion                     | <input type="checkbox"/> <input type="checkbox"/> |                                       |   |
| Itching                         | <input type="checkbox"/> <input type="checkbox"/> | Excessive hunger                | <input type="checkbox"/> <input type="checkbox"/> | <b><u>Women's Health:</u></b>         |   |
| Bruise easily                   | <input type="checkbox"/> <input type="checkbox"/> | Belching or gas                 | <input type="checkbox"/> <input type="checkbox"/> | Painful menstruation                  | <input type="checkbox"/> <input type="checkbox"/> |
| Dryness                         | <input type="checkbox"/> <input type="checkbox"/> | Nausea / Vomiting               | <input type="checkbox"/> <input type="checkbox"/> | Excessive flow                        | <input type="checkbox"/> <input type="checkbox"/> |
| Boil / Hives                    | <input type="checkbox"/> <input type="checkbox"/> | Abdominal pain                  | <input type="checkbox"/> <input type="checkbox"/> | Irregular cycle                       | <input type="checkbox"/> <input type="checkbox"/> |
| Contagious skin disease         | <input type="checkbox"/> <input type="checkbox"/> | Constipation                    | <input type="checkbox"/> <input type="checkbox"/> | Hot flushes                           | <input type="checkbox"/> <input type="checkbox"/> |
|                                 |   | Diarrhea                        | <input type="checkbox"/> <input type="checkbox"/> | Cramps or backache                    | <input type="checkbox"/> <input type="checkbox"/> |
| <b><u>Respiratory</u></b>       |   | Hemorrhoids                     | <input type="checkbox"/> <input type="checkbox"/> | Vaginal discharge                     | <input type="checkbox"/> <input type="checkbox"/> |
| Chronic cough                   | <input type="checkbox"/> <input type="checkbox"/> | Liver concerns                  | <input type="checkbox"/> <input type="checkbox"/> | Swollen breasts                       | <input type="checkbox"/> <input type="checkbox"/> |
| Shortness of breath             | <input type="checkbox"/> <input type="checkbox"/> | Gall bladder trouble            | <input type="checkbox"/> <input type="checkbox"/> | Lumps in the breast                   | <input type="checkbox"/> <input type="checkbox"/> |
| Smoking                         | <input type="checkbox"/> <input type="checkbox"/> | Bladder concerns                | <input type="checkbox"/> <input type="checkbox"/> | Are you pregnant ?                    | Yes No  |
| Breathing problems              | <input type="checkbox"/> <input type="checkbox"/> | Ulcer                           | <input type="checkbox"/> <input type="checkbox"/> | On birth control                      | Yes No  |
| Asthma / Bronchitis             | <input type="checkbox"/> <input type="checkbox"/> | Diabetes                        | <input type="checkbox"/> <input type="checkbox"/> | # of pregnancies                      | _____   |
|                                 |   |                                 |   | # of children                         | _____   |

**PATIENT CONSENT FOR COLLECTION, USE AND DISCLOSURE OF PERSONAL INFORMATION**

We understand the importance of protecting your personal information and are committed to collecting, using and disclosing your personal information responsibly. All staff members who come in contact with your personal information are aware of the sensitive nature of the information that you have disclosed to us. They are trained in the appropriate use and protection of your information.

Our privacy policy states that: only necessary information is collected about you; storage, retention and destruction of your personal information complies with existing legislation and the privacy protection protocols of our regulatory body, the College of Naturopaths of Ontario.

This clinic will collect, use and disclose information about you for the following purposes:

- To assess your health concerns, provide health care, and advise you of treatment options
- To establish and maintain contact with you and follow-up with you for appointments
- To invoice goods and services, process payments including necessary credit card information and complete claims for insurance purposes when indicated
- To send you newsletters and other clinic updates as per your preference
- To communicate with other treating health-care providers when necessary with your consent
- To allow potential purchasers, practice brokers or advisors to conduct an audit

**INFORMED CONSENT TO NATUROPATHIC THERAPEUTIC PROCEDURES**

I, \_\_\_\_\_ acknowledge that I will be informed of the recommended therapeutic procedure(s)/ plan and will discuss any questions or concerns that may come up with the naturopathic doctor named below. I further acknowledge and confirm that I will be informed of and understand the therapeutic procedure(s)/plan with respect to the financial costs, expected benefits, potential risks and side effects, consequences of not having/following the procedure(s)/plan, and what alternative course(s) of action are available to me. As a result I do hereby voluntarily give my informed consent for the recommended therapeutic procedure(s)/plan and understand that I can change the status of my voluntary consent at any time.

**PATIENT CONSENT**

I have read and understand this form and consent to therapeutic care with a Naturopathic Doctor and the disclosure of my personal information as outlined above.

Signature \_\_\_\_\_ Print Name \_\_\_\_\_  
Date \_\_\_\_\_ Witness \_\_\_\_\_  
Attending Naturopathic Doctor \_\_\_\_\_

|           | Day 1 | Day 2 | Day 3 | Day 4 | Day 5 | Day 6 | Day 7 |
|-----------|-------|-------|-------|-------|-------|-------|-------|
| Breakfast |       |       |       |       |       |       |       |
| Lunch     |       |       |       |       |       |       |       |
| Dinner    |       |       |       |       |       |       |       |
| Snacks    |       |       |       |       |       |       |       |
| Fluids    |       |       |       |       |       |       |       |
| Comments  |       |       |       |       |       |       |       |